

UNITED STATES BANKRUPTCY COURT

District of Nebraska

In re: Professional Veterinary Products, Ltd. Case No. 10-82436

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the
transfer, other than for security, of the claim referenced in this evidence and notice.

TRC MASTER FUND LLC

Name of Transferee

Name and Address where notices to transferee
should be sent:

TRC MASTER FUND LLC

Attn: Terrel Ross

336 Atlantic Avenue Suite 302

East Rockaway, NY 11518

Phone: 516-255-1801

Last four digits of Acct#: N/A

Name and address where transferee payments
should be sent (if different from above):

Phone: N/A

Last four digits of Acct#: N/A

PET-AG CO

Name of Transferor

Court Claim # (if known): N/A

Amount of Claim: USD\$17,499.94

Date Claim Filed: N/A

Phone: (847) 683-2288

Last four digits of Acct.# N/A

Name and Current Address of Transferor:

PET-AG CO

255 Keyes Avenue

Hampshire, IL 60140

I declare under penalty of perjury that the information provided in this notice is true and correct to the
best of my knowledge and belief.

By: /s/Terrel Ross

Transferee/Transferee's Agent

Date: March 18, 2011

Penalty for making a false statement: Fine up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Exhibit A to Assignment of Claim

TO: United States Bankruptcy Court ("Bankruptcy Court")
District of Nebraska
111 South 18th Plaza, Suite 1125
Omaha, NE 68102
Attention: Clerk

AND TO: PROFESSIONAL VETERINARY PRODUCTS, LTD. ("Debtor")
Case No.10-82436

Claim # N/A

PET-AG CO, its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

TRC MASTER FUND LLC
336 Atlantic Avenue Suite 302
East Rockaway, NY 11518
Attention: Terrel Ross

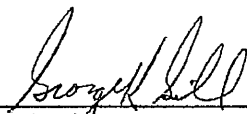
its successors and assigns ("Assignee"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its Claim in the amount of **USD\$17,499.94** ("Claim"), as listed in the Debtor's Schedule F against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 17TH DAY OF MARCH, 2011.

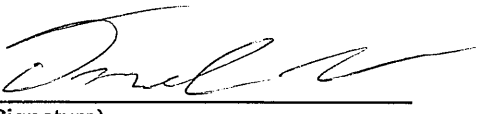
ASSIGNOR: PET-AG CO


(Signature)

GEORGE K. GILL
(Print Name)

SHAREHOLDER
(Title)

ASSIGNEE: TRC MASTER FUND LLC


(Signature)

Terrel Ross
(Print Name)

Managing Member
(Title)

In re Professional Veterinary Products, Ltd.

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITORS NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E H W J C O R	G O D E H W J C O R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T R I B U T I O N T O T A L C O U N T Y T O T A L C O U N T Y T O T A L C O U N T Y	A M O U N T O F C L A I M
Account No. xxx6100 Pearsall Veterinary Clinic 412 W Comal St Pearsall, TX 78061			VOR Commission		Unknown
Account No. x4340 ella Products Inc 35 Broadway O Box 324 ella, IA 50219			Inventory		746.81
Account No. xxx1805 enn Waste Inc O Box 3066 ork, PA 17402			Expenses		402.50
Account No. xxx2301 enske Truck Leasing Co LP O Box 827380 hiladelphia, PA 19182-7380			Expenses		
Account No. xxx2799 Performance Award Center Inc ile 918241 O Box 961094 ort Worth, TX 76161-1094			Expenses		
Sheet no. 124 of 177 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page) 22,500.13

In re Professional Veterinary Products, Ltd.

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

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Account No. xxx7300 Performance Equine Assoc 15257 Hwy 377 Whitesboro, TX 76273			VOR Commission		Unknown
Account No. xxx3568 Performance Products Inc 321 N 22nd St Saint Louis, MO 63103			Inventory		200.70
Account No. x5796 Pet King Brands 710 Vandustrial Dr Westmont, IL 60559			Inventory		120,652.66
Account No. x5797 Pet Labs 360 4 Kuhl Avenue Hicksville, NY 11801			Inventory		1,408.83
Account No. x4360 Pet-Ag Co PO Box 5998 Carol Stream, IL 60197			Inventory		17,499.94
Sheet no. 125 of 177 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page) 139,762.03